

Professionally Qualified Faculty Member

**Arthur M. Budolfson, CEBS, CFA**

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## Teaching

### Areas of Interest

Financial Markets and Institutions  
Financial Literacy and Personal Finance  
Investment Security Analysis and Portfolio Management  
International Finance

### Courses Taught

WPC 101 Student Success in Business  
FIN 591 Personal Investments (Evening MBA Elective)  
FIN 591 International Finance (Evening MBA Elective)  
FIN 456 International Financial Management  
FIN 421 Security Analysis & Portfolio Management  
FIN 380 Personal Financial Management  
FIN 331 Financial Markets & Institutions  
FIN 300 Fundamentals of Finance  
FIN 123 Financial Literacy  
ECN 111 Introduction to Macroeconomics

### Mentoring Activities

Honors Disciplinary Faculty  
Global Microfinance Brigades Faculty Advisor  
SPARK Investments Faculty Advisor

### Committees

Finance Scholarship and Awards Committee

### Course Oversight

FIN 123 Financial Literacy  
FIN 331 Financial Markets & Institutions

# Education

## Degrees

Arizona State University, M.B.A., 1979, Phoenix Society of Financial Analysts  
Outstanding Graduate Student in Finance

Iowa State University, B.S., Industrial Administration (Finance) and Economics,  
1977, With Honors

## Professional Designations

Certified Employee Benefit Specialist (CEBS), 1988, Institute of Certified Employee  
Benefit Specialists, Wharton School, University of Pennsylvania

Chartered Financial Analyst (CFA), 1982, Chartered Financial Analyst Institute,  
Charlottesville, VA

## National Honorary Fraternities

Beta Gamma Sigma

Sigma Iota Epsilon

## Professional Development

Chartered Financial Analyst Institute, Annual Professional Development Certification

# Experience

## 2007 to Present

Arizona State University, W.P. Carey School of Business, Lecturer, Department of  
Finance

## 1997 to 2007

Arizona State University, W. P. Carey School of Business, Faculty Associate,  
Department of Finance

## 1998 to 1999

Chandler-Gilbert Community College, Adjunct Professor, Department of Economics

1993 to 1994

Phoenix Society of Financial Analysts, President

1986 to 1995

Independent Investment Counseling Firm, Partner & Equity Portfolio Manager

1981 to 1982

Arizona State University, College of Business, Faculty Associate, Department of Finance

1980 to 1986

Employee Benefit Investment Portfolio Manager, Equity, Fixed Income and Derivatives

1979 to 1980

Equity Security Analyst, Technology, Banking and Insurance

## Personal

Wife Marilyn, Retired Vice President & Portfolio Manager, Northern Trust Bank of Arizona, Phoenix, AZ

Daughter Angella, Unique Needs Pre-School Teacher, Cholla Complex, Paradise Valley School District, Phoenix, AZ

Daughter Katherine, pediatric resident, Texas Childrens Hospital, Houston, TX

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