**Arizona State University (Dual Appointment)**

*Southwest Interdisciplinary Research Center (SIRC)*

*School of Social Work, Watts College of Public Service and Community Solutions*

Downtown Campus, Arizona Center Building, Suite 800

400 E. Van Buren St., STE 800 | Phoenix, AZ 85004

*College of Health Solutions*

Downtown Campus, Health North building, Suite 501
550 N 3rd Street, | Phoenix, AZ 85004

*College of Health Solutions*

Student, Population Health PhD Program (Dissemination and Implementation)

Faculty Advisor: Dr. Cady Berkel, College of Health Solutions

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**Phone:** (602) 496-1483

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## EDUCATION

**2023 - Current** PhD in Population Health, Dissemination and Implementation Track

**2023**  Master of Social Work, Arizona State University (4.0 GPA with Distinction)

 Phi Alpha International Social Work Honor Society

 Student President, 2021 – 2023

 Omicron Delta Kappa National Leadership Honor Society

**2016** BS in Human Services, University of Phoenix (3.75 GPA, Professional Certificate in Family and Child Services 3.96 GPA)

**2013** AS in Computer-Aided Drafting & Design, ITT Tech (3.79 GPA)

## CERTIFICATIONS AND PROFESSIONAL ASSOCIATIONS

**2022 – Present** Certified Trauma-Informed Care Instructor, Arizona ACEs Consortium

**2022 – Present** Member, National Association of Social Workers (NASW)

**2021 – Present** Member, Motivational Interviewing International Network of Trainers (MINT)

**2021** Certified Mindfulness Instructor, Dallas Yoga Center

**2017, 2019** Mental Health First Aid (Adult, Youth Certifications Respectively)

**2017**  Mercy Care Master Facilitator, Cultural Competency

**2017**  Instructional Design, Instructional Development, Lynda.com

**2013**  Adobe Creative Suite

# PROFESSIONAL AND RESEARCH EXPERIENCE

**Areas of Research Interest:** Community-Based Participatory Research; Dissemination and Implementation of Evidence-Based Practices (i.e., Motivational Interviewing, SBIRT, SBIRT-A, Trauma-Informed Care, Social Development Model, Communities that Care, Social Emotional Learning); Program Evaluation; Adaptation and Development of Fidelity Measurement Instruments for Evidence-Based Practices (e.g., Motivational Interviewing and SBIRT); Workforce Development & Evaluation; Technical & Report Writing; Technical Assistance; Curriculum Development; Development of Evidence-Based Practice for Youth Development; Gamification of Learning; Substance Use Intervention & Treatment Practices

## ACADEMIC AND RESEARCH POSITIONS

**2023 – Present Senior Research and Training Specialist**, College of Health Solutions, Arizona State University (Dual-Appointment concurrent with SIRC)

**2019 – Present** **Motivational Interviewing Coding Lab Supervisor**, Southwest Interdisciplinary Research Center (SIRC), School of Social Work, Arizona State University

**2019 – Present Senior Research and Training Specialist**, Southwest Interdisciplinary Research Center (SIRC), School of Social Work, Arizona State University

**2021 – 2022** **Project Manager**, Southwest Interdisciplinary Research Center (SIRC), School of Social Work, Arizona State University

**2021 – 2022 Intern**, Center for Applied Behavioral Health Policy (CABHP), School of Social Work, Arizona State University

**2019 – 2020** **Field Instructor**, Center for Applied Behavioral Health Policy (CABHP), School of Social Work, Arizona State University

**2018 – 2019 Contracted Instructional Designer, Guest Lecturer, and Subject-Matter Expert**, Center for Applied Behavioral Health Policy (CABHP), School of Social Work, Arizona State University

## CLINICAL POSITIONS

**2022 – 2023 Intern**, Valley of the Sun Jewish Community Center

 **Note:** Duties included the development of K-8 mindfulness curriculum for Camp Shemesh summer camp; facilitation of discussion-based class via the Hebrew High program; adapted the implementation of the Youth Heroes Project with high school students (inception 2018 at Temple Chai Religious School):

* Provide peer leadership opportunities to high school youth.
* Generated conceptual and logic models.
* Created a survey instrument used in the Youth Heroes Project (STUDY00018644).

**2017 – 2019** **Learning Specialist**, Service Excellence and Analytics, Terros Health

 **Note:** Duties included facilitation of New Employee Orientation and Clinical Onboarding for Behavioral Health and Medical providers (including Assertive Community Teams, SMI Recovery Center staff, Crisis Response teams, family interventionists, therapists, psychiatric medication prescribers, etc.); redevelopment of the New Employee Orientation and On-Boarding Experience; development and deployment of Motivational Interviewing Training Program organization-wide; implementation of the NextGen ambulatory health record, including training on software and programmatic updates; evaluating training efforts by collecting, analyzing, and making recommendations grounded in qualitative and quantitative survey collection efforts.

**2016 – 2017** **Supportive Case Manager**, Peer Mentor, SMI Recovery Center, Terros Health

**2015 – 2016** **Intern**, Direct Service Provider, Grant Committee Member, Horses Help

**2015 – 2016** **Parent Aide and Peer Mentor**, Terros Health

**2015 Intern**, Terros Health under the Senior Director of Children and Family Services

## SPONSORED PROJECTS and GRANT EXPERIENCE

**2023 – Present Youth Heroes Project (YHP).** Arizona State University (Co-Investigator) **Roles:** Lead Program Developer, Facilitator, Program Evaluator, and Data Analyst.

**2023 – Present PREVAIL Project.** Testing Technology-Based Implementation Strategies for a Family-Based Pediatric Health Behavior Intervention in Community-Based Primary Care: A Cluster Randomized Factorial Trial. **Role:** Senior Research and Training Specialist, Facilitating Machine-Learning of Evidence-Based Practices to promote fidelity to the Family CheckUp4Health Intervention and provide two-way participant (parent/caregiver) engagement.

**Funder:** National Institutes of Health, UEI: NTLHJXM55KZ6

**2023 – Present Arizona School Nurse Access Program (ASAP).** Arizona Department of Health Services (ADHS). **Role:** Volunteer MI Consultant.

**2023 – Present ADHS Arizona Health Improvement Plan (AzHIP), Mental Health and Trauma Action Team.** Arizona Department of Health Services (ADHS).

 **Funder:** Arizona Department of Health Services (ADHS)

**2022 – 2023 ADHS Arizona Health Improvement Plan (AzHIP).** Arizona Department of Health Services (ADHS). **Role:** Subject Matter Expert on CBPR; Lead Curriculum Development; Lead Facilitator; and Instructional Designer.

 **Funder:** Arizona Department of Health Services (ADHS)

**2022 – 2023 ADHS Opioid Data to Action (OD2A) Plan.** Arizona Department of Health Services (ADHS). **Role:** Subject Matter Expert on Compassion Fatigue and Secondary Traumatic Stress; Co-Lead Curriculum Development; Lead Facilitator; and Instructional Designer.

 **Funder: Arizona Department of Health Services (ADHS)**

**2019 – 2021** **ADCRR Second Chances.** Arizona Department of Corrections, Rehabilitation, and Reentry (ADCRR) Second Chances Project. **Role:** Motivational Interviewing Training, Coding, and Coaching for over 500 community corrects and security staff; Curriculum Design and Development; Subject-Matter Expert on Implementation and Measurement of Motivational Interviewing in Correctional Settings.

**Funder: Federal Second Chances Grant**, Sub Awardee, Federal Project Number 2016-CZ-BX-0016.

**2020 – 2022** **Arizona** **State Opioid Response Grant (SOR)**. **Role:** Project Manager, Instructional Designer, Subject-Matter Expert, 2021: Project Management; Instructional Design and Development; Technical Assistance; Data Collection and Analysis; Dissemination Efforts; and Graphic Design Support.

**Funder: AHCCCS** Agreements #YH19-0065 (SOR I NCE); #YH21-0047 (SOR II); and #TI-22-005 (SOR III).

**2019 – 2023** **Street to Home** (SHP). **Role:** Implementation of Evidence-Based Practices: Motivational Interviewing and SBIRT Training, Coding, and Coaching; Program Evaluation; Dissemination of Efforts; Evaluation of Evidence-Based Practices to Fidelity (MI and SBIRT); Support Integrated Care Outreach Team Engaging Unsheltered Individuals in the Tucson Area.

**Funder: SAMHSA** Contract #1H79TI080589-04.

**2019 – Present (NCE)** **Practitioner’s Education Expansion “Mind the Gap.”** **Role:** Curriculum Development and Implementation; Motivational Interviewing Training, Coding, and Coaching; Development of SBIRT Coding Instrument in Collaboration with Scholars in the Fields of Motivational Interviewing, SBIRT, and Integrated Care Models; Community-Embedded Dissemination Efforts.

**Funder: SAMHSA** Contract # 5H79FG000099-02.

**2019 – 2020 Arizona Office of the Courts (AOC) Trauma-Informed Courts**. **Role:** Curriculum Design and Development; Online Course Development and Instructional Design (4 online modules); Multimedia Editing and Assistance with Web Hosting via AOC Online LMS.

**Funder: Arizona Office of the Courts (AOC)** Direct Service Contract Agreement.

## RECOGNITION AND FUNDED AWARDS

**January 16, 2024 Exemplary Population Health Student PhD Award**

Funder: College of Health Solutions, Population Health PhD Program

Amount: $750

**November 9, 2023 Inclusive Design for Equity and Access (IDEA) Scholars Program**

Funder: The IDEA Office at the Watts College, Arizona State University

Amount: $1,000 for speaker honorarium.

Description: Collective for Research Equity and Diversity (CRED) Presents: *Decolonizing Implementation Science.*

Effort/Role: Steering Committee Member, Event Logistics and Support

**March 24, 2023 Inclusive Design for Equity and Access (IDEA) Scholars Program, Catalyst Grant**

Funder: The IDEA Office at the Watts College, Arizona State University

Amount: $600 for speaker honorarium.

Description: Collective for Research Equity and Diversity (CRED) Presents: *Supporting BIPOC and Queer Doctoral Students.*

Effort/Role: Steering Committee Member, Event Logistics and Support

## REFEREED PAPERS

Carpenter, H., Kaplan, J. (submission anticipated April 2024). Modern Approaches to Wellness: Integrating Motivational Interviewing, Trauma-Informed Care, and a Salutogenic Approach in Occupational Therapy. *Journal Pending*

Cordes, Martin, M. P., Macchi, C. R., Lindsey, A., Hamm, K., **Kaplan, J.**, & Moreland, D. (2022). Expanding interprofessional teams: Training future health care professionals in screening, brief intervention, and referral to treatment (SBIRT). *Families Systems & Health*, *40*(4), 559–565. <https://doi.org/10.1037/fsh0000755>

## TECHNICAL PRODUCTS, REPORTS, AND OTHER CONTRIBUTIONS

1. Cordes, C., **Kaplan, J.**, Macchi, C., Martin. M. & Sokol, R. (Projected completion 2022, December). *Online Interactive SBIRT Simulation for SAMHSA Practitioners Education Expansion (PracEd)*. Southwest Interdisciplinary Research Center, Arizona State University. Phoenix, Arizona.
2. **Kaplan, J.** (Pending Publishing). *Dream Guardians: Using Collaborative Storytelling to Promote Resilience in Children*. Manuscript for book completed (70,000 words), artist secured (storyboarding phase in process), pending self-publish.
3. Jenkins, G.T., **Kaplan, J.**, Moreland, D., Smith, M., & Wolfersteig, W. (2022, November). *Street to Home Year 4 Annual Evaluation Report*.
4. Mendoza, T., Madhavpeddi, A., Hernandez, N., **Kaplan, J.**, Williams, E., Jenkins, G.T., Akapnitis, I., & Ponce de Leon, M. (2022, October). *Arizona State Opioid Response (SOR) Annual & Summative Report*. Southwest Interdisciplinary Research Center, Arizona State University. Phoenix, Arizona.
5. Lindsey, A., Mendoza, T., & **Kaplan, J.** (2021, March). *Dissemination Product:* *Promotional Video for Arizona State Opioid Response (SOR) Project*. <https://youtu.be/oATnSpR8Zm8>. Center for Applied Behavioral Health Policy, Arizona State University. Phoenix, Arizona.
6. Jenkins, GT., **Kaplan, J.**, Hernandez, N., Shank, J., Dillon, F., & Janich, N. (2021, November). *Street to Home Year 3 Annual Evaluation Report October 2020 to September 2021.* Center for Applied Behavioral Health Policy, Arizona State University. Phoenix, Arizona.
7. Mendoza, N.S., Lindsey, A., **Kaplan, J.**, Mackey, C., Holmes, T., & Henderson, A. (2021, October). State Opioid Response: SORI-NCE & SORII 2020-2021. Center for Applied Behavioral Health Policy. Arizona State University. Phoenix, Arizona.
8. Beagley, D., **Kaplan J.**, Mendoza T. (2020, December). *Arizona Department of Corrections Rehabilitation and Reentry (ADCRR) Final and Summative Report*. Summative report for the Second Chances grant: Motivational Interviewing implementation including training, coding, and fidelity measurement.
9. Lindsey, A., Mendoza, T., Jenkins, GT., Henderson, A., **Kaplan, J.**, (2020, November). *Street to Home Year 2 Annual Evaluation Report October 2019 to September 2020.* Center for Applied Behavioral Health Policy, Arizona State University. Phoenix, Arizona.
10. Lindsey, A., **Kaplan, J.**, & Beagley, D. (2020, April). *Arizona Department of Corrections Rehabilitation and Reentry (ADCRR) Curricula Review Report.* Curriculum review and recommendations for new correctional officer training programs providing feedback regarding the use of trauma-informed systems of care, motivational interviewing, verbal de-escalation skills, instructional design, and graphic design.

## TECHNICAL PROJECTS

**Instructional Designer, Subject-Matter Expert, Facilitator, and Lead Evaluator.** Multi-Phase4th EditionMotivational Interviewing Training Academy and Coding Workshop Series in collaboration with Dr. Matthew Meier, Clinical Psychology Department, Arizona State University. Project Description: HRSA Interdisciplinary Training Academy. November 2023 – February 2024.

**Lead Author, Subject-Matter Expert, Coding Lab Supervisor.** MD4 Screening, Brief Intervention, and Referral to Treatment (SBIRT) Model Coding Scale and Coding Scale Guide in collaboration with Dr. Matthew Martin (College of Health Solutions, ASU) and with input and support from Dr. Carlo DiClemente (Transtheoretical Model of Change). 2022 – Present

**Instructional Designer, Course Facilitator, and Focus Group Lead**. Various In-Person and Online Courses for Arizona State University’s School of Social Work including Motivational Interviewing, Trauma-Informed Care, Mindfulness, Community-Based Participatory Research (CBPR), and Community Health Worker-Focused Initiatives.

**Contributing Instructional Designer, Subject-Matter Expert**. Online Simulation Development for SAMHSA Expansion of Practitioner Education (PracEd) Screening, Brief Intervention, and Referral to Treatment (SBIRT) model training course. Expected completion December, 2022.

**Lead Instructional Designer, Subject-Matter Expert, Project Manager, Audio Engineer, and Voice Actor**. Online provider resource training and resource toolkit for Arizona State Opioid Response (SOR) Initiative including multimedia presentation files, public-facing Canvas course shell development, and resource repository for Medications for Opioid Use Disorder (MOUD) dissemination efforts. Completed October, 2022 (pending final reviews, edits, and launch).

**Lead Curriculum Developer, Subject-Matter Expert, and Facilitator**. Community Health Worker Academy, developed for Chicanos Por la Casa in response to curriculum certification request by the Arizona Community Health Workers Association (AzCHOW). Five-day training academy completed August 2022, piloted May 2023, and approved by AzCHOW and University of Arizona.

**Lead Instructional Designer, Subject-Matter Expert, Audiovisual Engineer, Graphic Designer, Learning Management System (LMS) Developer, and Voice Actor**. Online 4-Module Course “Trauma-Sensitive Courts” (emphasizing trauma-informed care, mental health, and self-care for judicial staff) provided to the Arizona Office of the Courts (AOC) for dissemination among judicial staff, clerks, and other related personnel. Completed April, 2021.

**Lead Instructional Designer, Subject Matter Expert, and Voice Actor**. Online Module Enhancement for SAMHSA Expansion of Practitioner Education (PracEd) Screening, Brief Intervention, and Referral to Treatment (SBIRT) model training course including Pre-Module (“Drug Classes”), Module 9 (“Assessment & Referrals”), Annotated Bibliography for Special Populations & Settings, and Online Toolkit for Providers. Completed April, 2021.

**Lead Instructional Designer and Subject-Matter Expert**. Motivational Interviewing for Policy Research Associates Online Course. Completed Summer, 2019.

## PRESENTATIONS, PANELS, WORKSHOPS, AND TRAINING EVENTS

1. **Kaplan, J.** (July 23 and 24, 2024-Pending Acceptance). *Stories that Teach, Stories that Heal, Stories that Bring Us Together*. Presenter for the 30th Annual Statewide Child Abuse Prevention Conference.
2. **Kaplan, J.** (June 13, 2024). *A Salutogenic Approach to 4th Edition Motivational Interviewing*. Invited as returning presenter for Southern Arizona Trauma-Informed Network (SATIN) promoting best practice using trauma-informed and salutogenic approaches to evidence-based practices.
3. **Kaplan, J.** (May 6-7, 2024). *Stories that Teach, Stories that Heal, Stories that Bring Us Together*. Presenter for the 2024 Prescott Annual Mental Health Conference.
4. **Kaplan, J.** (April 23-24, 2024). *Motivational Interviewing and Vaccine Hesitancy*. Invited returning presenter for Arizona Department of Health Services (ADHS) 2024 Annual Immunization Conference. Invited to present both days of conference.
5. **Kaplan, J.** (February 29, 2024). *Stories that Teach, Stories that Heal, Stories that Bring Us Together*. 2024 School Social Workers Association of Arizona Annual Conference.
6. Aguilar-Amaya, M., Hamm, K., & **Kaplan, J.** (March 29, 2024). *Compassion Fatigue: Building Resilience When Working with Vulnerable Populations, Sensitive Data, and Difficult Topics* (Title Pending Revision). 2024 American Indian Suicide Prevention Convening.
7. Aguilar-Amaya, M., & **Kaplan, J.** (November 15, 2023). *Compassion Fatigue: Building Resilience when working with Vulnerable Populations, Sensitive Data, and Difficult Topics*. Co-presenter for the Arizona Department of Health Services (ADHS) Tribal Opioid Summit.
8. **Kaplan, J.** (October 27, 2023). *A Salutogenic Approach to 4th Edition Motivational Interviewing*. Invited presenter for the Celebrating Resilience Summit hosted in Tucson, Arizona.
9. Aguilar-Amaya, M., & **Kaplan, J.** (October 11, 2023). *Compassion Fatigue: Building Resilience When Working with Vulnerable Populations, Sensitive Data, and Difficult Topics*. Virtual co-presenter for the ASU Professional Development Conference – Commission on the Status of Women.
10. **Kaplan, J**. (September 27, 2023). *Addressing Social Determinants of Health in Community-Based Participatory Research (CBPR) with a Health Equity Lens*. Pilot training event for the Arizona Department of Health Services (ADHS) Arizona Health Improvement Plan (AzHIP) Project and Data Advisory Committee (DAC).
11. **Kaplan, J**. (September 11, 2023). *Motivational Interviewing and Parents: Using 4th Edition Concepts to Promote Growth and Change in Parents of At-Risk Youth*. Invited presenter for the Building Expertise with Early Childhood Professionals (BEEP) ECHO hosted by the College of Health Solutions, Arizona State University.
12. **Kaplan, J.**, Walter, T. (September 5-6, 2023). *Ethical Decision-Making in the Modern World*. Lead presenter for the 19th Annual Phoenix Aria Indian Health Services Conference.
13. **Kaplan, J.** (August 17, 2023). *A Salutogenic Approach to 4th Edition Motivational Interviewing*. Invited as in-person presenter for Tucson-based Arizona Trauma-Informed Faith Coalition (AZTIFC) promoting best practice using trauma-informed and salutogenic approaches to evidence-based practices.
14. **Kaplan, J.** (August 10, 2023). *A Salutogenic Approach to 4th Edition Motivational Interviewing*. Invited as returning presenter for Southern Arizona Trauma-Informed Network (SATIN) promoting best practice using trauma-informed and salutogenic approaches to evidence-based practices.
15. **Kaplan, J.** (July 27, 2023). *Compassion Fatigue, Self-Care and Resilience through the Eyes of Practitioners: Applying Strategies Recommended from Local Research Findings*. Invited Guest Presenter for the Arizona Department of Health Services Opioid Data to Action Team.
16. **Kaplan, J.** (July 18, 2023). *Motivational Interviewing: 4th Edition and Beyond*. Presented to the 29th Annual Statewide Child Abuse Prevention Conference.
17. **Kaplan, J.** (July 17, 2023). *Motivational Interviewing Basic Skill-Building Workshop*. Facilitated in-person training event for Youth On Their Own, Tucson-based youth-facing nonprofit.
18. **Kaplan, J.** (July 14, 2023). *Motivational Interviewing in Integrated Care Settings*. Presenter for the 24th Annual Arizona State University School of Social Work Summer Institute.
19. Wolfersteig, W., Aguilar-Amaya, M., Dias, M., Hamm, K., & **Kaplan, J.** (July 14, 2023). *Compassion Fatigue, Self-Care and Resilience through the Eyes of Practitioners: Applying Strategies Recommended from Local Research Findings*. Co-presenter for the 24th Annual Arizona State University School of Social Work Summer Institute.
20. **Kaplan, J.** (June 26 & August 27, 2023). *Motivational Interviewing Basic Skill-Building Workshop*. Facilitated two-part online training event for Child & Family Resources, Tucson location.
21. **Kaplan, J.** (June 20, 2023). *Motivational Interviewing Intermediate Skills and Introduction to the SBIRT Model Workshop*. Facilitated two-part training event for SAHMSA-funded grant initiative, Street to Home (SHP), for Old Pueblo Community Services (OPCS) and El Rio Health.
22. **Kaplan, J.** (May 22, 2023). *Motivational Interviewing Advanced Skill-Building and Introduction to the SBIRT Model Workshop*. Invited facilitator for SAHMSA-funded grant initiative, Street to Home (SHP), for Old Pueblo Community Services (OPCS) and El Rio Health.
23. **Kaplan, J.**, Smith, M. (May 15, 2023). *Provider Resilience: Compassion Fatigue & Secondary Traumatic Stress Part II Event*. Arizona Department of Health Services (ADHS) Opioid Data to Action (OD2A) Plan.
24. **Kaplan, J.** (May 4, 2023). *Invited Panelist: Communities of Belonging*. The Faithful City Weave and Cleave Conference for Trauma-Informed Care within Faith-Based Communities.
25. **Kaplan, J.** (April 19-20, 2023). *Motivational Interviewing and Vaccine Hesitancy*. Invited facilitator to conduct two breakout sessions on consecutive days for the Arizona Department of Health Services (ADHS) 2023 Annual Arizona Immunization Conference.
26. **Kaplan, J.**, Smith, M. (April 17, 2023). *Provider Resilience: Compassion Fatigue & Secondary Traumatic Stress Part I Event*. Arizona Department of Health Services (ADHS) Opioid Data to Action (OD2A) Plan.
27. **Kaplan, J.** (March 22 and 23, 2023). *Motivational Interviewing Basic Skills Workshop*. Facilitated two-part training event for SAHMSA-funded grant initiative, Street to Home (SHP), for Old Pueblo Community Services (OPCS) and El Rio Health.
28. **Kaplan, J.** (March 9, 2023). *Motivational Interviewing Advanced Skill-Building Workshop*. Invited facilitator for SAHMSA-funded grant initiative, Street to Home (SHP), for Old Pueblo Community Services (OPCS) and El Rio Health.
29. **Kaplan, J.** (March 2, 2023). *Motivational Interviewing: Engage, Connect, and Empower*. Presenter for the School Social Work Association of Arizona (SSWAA) Conference.
30. **Kaplan, J.** (February 15– 16, 2023). *Motivational Interviewing Basics*. Facilitated as a multi-part training series on Motivational Interviewing and the SBIRT Model for SAHMSA-funded grant initiative, Street to Home (SHP), for Old Pueblo Community Services (OPCS) and El Rio Health.
31. **Kaplan, J.** (December 6 and 8). *Community Health Worker Training Academy Supplemental Material and Facilitation: Verbal Crisis De-Escalation and Intermediate Motivational Interviewing Skill-Building*. Curriculum Developer and Facilitator for Keogh Health Connections/Chicanos Por La Casa.
32. **Kaplan, J.** (November 9, 2022). *Motivational Interviewing Advanced Skill-Building*. Invited facilitator to conduct community-embedded training program for the Arizona State University School of Social Work. First of a four-part series on Motivational Interviewing and Trauma-Informed Care implementation.
33. **Kaplan, J.** (October 25, 2022). *A Trauma-Informed Approach and Application within Evidence-Based Practices*. Invited facilitator to conduct community-embedded training program for the Arizona State University School of Social Work. First of a four-part series on Motivational Interviewing and Trauma-Informed Care implementation.
34. **Kaplan, J.** (October 12, 2022). *Motivational Interviewing Intermediate Skill-Building*. Invited facilitator to conduct community-embedded training program for the Arizona State University School of Social Work. First of a four-part series on Motivational Interviewing and Trauma-Informed Care implementation.
35. **Kaplan, J.** (October 3 and 6, 2022). *Motivational Interviewing Basics*. Facilitated as a multi-part training series on Motivational Interviewing and the SBIRT Model for SAHMSA-funded grant initiative, Street to Home (SHP), for Old Pueblo Community Services (OPCS) and El Rio Health.
36. **Kaplan, J.** (September 21, 2022). *Skill-Building Techniques for Implementing Motivational Interviewing in Integrated Care Settings*. Invited presenter to deliver webinar-format presentation to Jewish Family & Children’s Services (JFCS) clinical staff.
37. **Kaplan, J.** (September 14, 2022). *Motivational Interviewing Basics*. Invited facilitator to conduct community-embedded training program for the Arizona State University School of Social Work. First of a four-part series on Motivational Interviewing and Trauma-Informed Care implementation.
38. **Kaplan, J.** (August 15, 17, and 19). *Community Health Worker Training Academy*. Curriculum Developer and Facilitator for Keogh Health Connections/Chicanos Por La Casa.
39. **Kaplan, J.** (August 11, 2022). *A Trauma-Informed Approach to Motivational Interviewing*. Invited to present webinar for the Southern Arizona Trauma-Informed Network (SATIN) to promote best practice in direct service using trauma-informed approaches to evidence-based practices.
40. **Kaplan, J.** (July 20, 2022). *Enhancing Motivation to Change: Increasing Organizational Proficiency in Motivational Interviewing*. Presented to the 28th Annual Statewide Child Abuse Prevention Conference.
41. **Kaplan, J.** (July 14, 2022). *Motivational Interviewing in Integrated Care Settings*. Presenter for the 23rd Annual Arizona State University School of Social Work Summer Institute.
42. **Kaplan, J.**, Walter, T. (June 21, 2022). *Ethical Decision-Making in the Modern World*. Lead presenter for the 18th Annual Phoenix Aria Indian Health Services Conference.
43. **Kaplan, J.** (June 7, 2022). *Motivational Interviewing: Engage, Connect, and Empower*. Presenter for the Trauma-Informed Schools Symposium hosted by Arizona State University T. Denny Sanford School of Social and Family Dynamics and the Arizona ACEs Consortium.
44. **Kaplan, J.** (May 11, 2022). *Motivational Interviewing Foundations*. Training delivered to community participants and professional educators from the Arizona Department of Education in a combined workforce development event hosted by the Arizona State University School of Social Work.
45. **Kaplan, J.** (April 28, 2022). *A Trauma-Informed Approach to Motivational Interviewing*. Presentation to the Victims of Human Trafficking Extension for Community Healthcare Outcomes (ECHO) Program.
46. **Kaplan, J.** (March 28, 2022). *Measuring Proficiency in Motivational Interviewing: ASU’s MyMI Motivational Interviewing Coding Lab*. Invited presentation to the Arizona State University School of Life Sciences (SOLS) student organization.
47. **Kaplan, J.** (February 24, March 10 and 25, 2022). *Motivational Interviewing and the SBIRT Model*. Facilitated as a three-part series for SAHMSA-funded grant initiative, Street to Home (SHP), for Old Pueblo Community Services (OPCS) and El Rio Health.
48. Clemency Cordes, C., Lindsey, A., Macchi, C., **Kaplan, J.** (October 22, 2021). *Developing Anti-Racist Integrated Care Professionals: A Model for the Dissemination of Higher Education Curricula Across Health Professionals*. Collaborative Family Healthcare Association (CFHA) Integrated Care Conference.
49. **Kaplan, J.** (August 12, 2021). *Enhancing Motivation to Change: Increasing Proficiency in Motivational Interviewing While Fostering a Culture of Organizational Change*. Presenter for the 22nd Annual Arizona State University School of Social Work Summer Institute.
50. **Kaplan, J.** (April 6, 2021). *Motivational Interviewing for Engaging with Unsheltered Individuals*. Facilitated for Old Pueblo Community Services (OPCS) Housing First Pilot Program.
51. **Kaplan, J.** (October 19, 2020). *Mental Health First Aid Adult Course*. Facilitated for Church of the Palm clergy and congregants.
52. **Kaplan, J.** (August 3 and 5, 2020). *Motivational Interviewing Intermediate Skills and Introduction to the SBIRT Model*. Facilitated two-part training event for Homeless Youth Connection.
53. **Kaplan, J.** (June 24 and 25, 2020). *Motivational Interviewing for Youth at Risk of Homelessness*. Facilitated two-part training event for Homeless Youth Connection.
54. Beagley, D., **Kaplan, J.** (June 2 and 4, 2020). *Motivational Interviewing Basics*. Co-facilitated two-part community-embedded continuing education courses hosted by the Arizona State University School of Social Work.
55. **Kaplan, J.** (May 28, 2020). *Virtual Service Delivery in the Age of COVID-19*. Invited facilitator for online training to address the need for increased technical awareness and virtual delivery of services in the face of the COVID-19 pandemic hosted by the Arizona State University School of Social Work.
56. **Kaplan, J.** (February 26, 2020). *Ethics in the Digital World* and *Cultural Competency*. Facilitator for a two-part community-embedded continuing education courses hosted by the Arizona State University Center for Applied Behavioral Health Policy.
57. Tripp, M., **Kaplan, J.** (February 21, 2020). *Mental Health First Aid Adult Course*. Co-Facilitator for Maricopa County, Director of Human Resources.
58. Beagley, D., **Kaplan, J.** (January 23, 2020). *Mental Health First Aid Adult Course*. Co-Facilitator for the ASU Foundation.
59. **Kaplan, J.** (August 17, 2019). *An Introduction to Motivational Interviewing*. Invited Presentation for Womenin Action Conference (WIACON19).
60. **Kaplan, J.** (October 23, 2019). *A Trauma-Informed Approach to Motivational Interviewing*. Invited presentation for the Governor’s Office of Youth, Faith, & Family (GOYFF) 2017 Red Ribbon Week themed “ADDICTION: The Elephant in the Room.”

**NONREFEREED PAPERS, NEWS ARTICLES, AND OTHER MEDIA COVERAGE**

1. **Kaplan, J.** (March 9, 2023). *The legacy of art*. Phoenix Jewish News. <https://www.jewishaz.com/arts_features/the-legacy-of-art/article_428eed7e-c2bb-11ed-b243-f7158b039f95.html?utm_medium=social&utm_source=email&utm_campaign=user-share>
2. Enquist, N. (October 8, 2019). *Dungeons and dragons and the Torah.* Phoenix Jewish News. <https://www.jewishaz.com/community/dungeons-dragons-and-the-torah/article_ddbca6b2-e9e1-11e9-a7bf-5f91a479c799.html> (*News coverage for the first year of the Youth Heroes Project*).
3. Cardarelli, N. (Host). (September 4, 2020). *The Mindful DM with* ***Jeremiah Kaplan*** *(Season 3, Episode 3)*. [Audio Podcast Episode] Invited guest discussing the use of tabletop roleplaying games as a youth empowerment approach in religious school settings. <https://raisedondnd.com/index.php/2020/09/04/the-mindful-dm-jeremiah-kaplan/>.

## OTHER AND RECURRING TRAINING EVENTS

**2019 – Present** Facilitation, Co-Facilitation, and Development: Annual Prescott Valley Library Teen Engagement Events: **EPIC Live-Action Roleplaying All-Day Workshop**.

**2019 – Present** Facilitation of Motivational Interviewing (Full Day In-Person Facilitation or Two-Day Virtual Facilitation of Basics and Intermediate Level Courses) for UMOM New Day Centers. **Motivational Interviewing Basics** (2020 – Present); **Motivational Interviewing Intermediate** (2020 – Present).

**2020 – 2021** Facilitation of Various Motivational Interviewing Training Courses to Community Corrections and Security Staff for the Arizona Department of Corrections, Rehabilitation, and Reentry (ADCRR) Second Chances Grant. **Motivational Interviewing Booster Training Courses** (October 19 and 22, 2020; December 2 and 9, 2020; December 14 and 16, 2020; January 6 and 7, 2021; March 22 and 23, 2021; June 2 and 3, 2021; June 9 and 10, 2021; and July 19 and 20, 2021); **Motivational Interviewing Training of New Trainers (TNT)** Event (June 14 through 16, 2021).

**2017 – 2019** Bi-Monthly facilitation of new employee orientation and on-boarding; weekly facilitation of Motivational Interviewing, Trauma-Informed Care, Clinical Documentation Standards, Ethical Decision-Making, Cultural Competency, Introduction to Case Management, Assessment & Treatment Planning in Integrated Care Settings, and Introduction to Medical Billing & Reimbursement.

# TEACHING & CURRICULUM DEVELOPMENT

**Areas of Teaching Interest:** Integrated Care; Behavioral Sciences; SBIRT Model; Motivational Interviewing; Mindfulness; Trauma-Informed Care; Cultural Intelligence, Diversity, Equity, & Inclusion; Youth Development, Leadership, and Education; Community Prevention; Community-Based Participatory Research (CBPR); Instructional Design & Development; Self-Care, Compassion Fatigue, & Professional Burnout; Gamification of Learning; Games in Therapeutic & Educational Settings; Religious School Settings; Using Artificial Intelligence and Machine-Learning in Academic and Research Settings; and Technical Writing.

## TEACHING EXPERIENCE

### Guest Lectures at Institutions of Higher Learning

1. **Kaplan, J.** (May 21 and 23, 2024). *Motivational Interviewing and Occupational Therapy: Foundations and Intersections.* Invited returning guest lecturer for the AT Stills University Master of Occupational Therapy Program.
2. **Kaplan, J.** (November 6, 2023). *Motivational Interviewing in Occupational Therapy Settings*. Invited returning guest lecturer for Huntington University’s Doctor of Occupational Therapy program as industry subject-matter expert on Motivational Interviewing in Integrated Care Settings.
3. **Kaplan, J.** (September 18, 2023). *An Introduction to the Motivational Interviewing Treatment Integrity Tool (MITI)*. Guest lecturer for IBC598 Motivational Interviewing course at the College of Health Services, Doctor of Behavioral Health Program.
4. **Kaplan, J.** (June 23, 2023). *SWOT Analyses in Occupational Therapy Business Planning*. Invited returning guest lecturer for Huntington University’s Doctor of Occupational Therapy program as industry subject-matter expert on project management, SWOT analyses, business planning, and entrepreneurship.
5. **Kaplan, J.** (June 23, 2023). *Motivational Interviewing and Occupational Therapy: Foundations and Intersections*. Invited returning guest lecturer for Huntington University’s Doctor of Occupational Therapy program as industry subject-matter expert on Motivational Interviewing in Integrated Care Settings.
6. **Kaplan, J.** (June 19, 2023). *Screening, Brief Intervention, and Referral to Treatment (SBIRT) and an Introduction to Motivational Interviewing Treatment Integrity Tool (MITI)*. Guest lecturer for IBC610 Behavioral and Psychological Assessments course at the College of Health Services, Doctor of Behavioral Health Program.
7. **Kaplan, J.** (April 25, 2023). *Motivational Interviewing and Occupational Therapy: Foundations and Intersections.* Invited guest lecturer for the AT Stills University Master of Occupational Therapy Program.
8. **Kaplan, J.** (April 13, 2023). Motivational Interviewing in Integrated Care Teams. Invited workshop facilitator for the Health Resources and Services Administration (HRSA) Interdisciplinary Academy.
9. **Kaplan, J.** (February 28 – March 1, 2023). *Motivational Interviewing and Occupational Therapy: Foundations and Intersections.* Invited facilitator to conduct two guest lecture appearances on consecutive days for the AT Stills University Doctor of Occupational Therapy Program.
10. **Kaplan, J.** (November 7, 2022). *Motivational Interviewing in Occupational Therapy Settings*. Invited guest lecturer for Huntington University’s Doctor of Occupational Therapy program as industry subject-matter expert on Motivational Interviewing in Integrated Care Settings.
11. **Kaplan, J.** (July 21 and 28, 2022). *SWOT Analyses in Occupational Therapy Business Planning*. Invited guest lecturer (July 21) and panelist (July 28) for Huntington University’s Doctor of Occupational Therapy program as industry subject-matter expert on project management, SWOT analyses, business planning, and entrepreneurship.
12. **Kaplan, J.** (January 18, 2022). *State Opioid Response at Arizona State University*. Invited guest lecturer for HRSA Interdisciplinary Training Academy discussing current responses to Arizona’s Opioid Epidemic via the Southwest Interdisciplinary Research Center AHCCCS funded project.

### Arizona State University Community Education (CPE) Courses Taught

Motivational Interviewing Basics

Motivational Interviewing Intermediate

Motivational Interviewing Advanced

Motivational Interviewing Booster with Updated Science and Best Practice

Motivational Interviewing Multi-Day Academies

Motivational Interviewing Train the Trainer (TNT) Events

Cultural Competency

Ethics in the Modern World

Compassion Fatigue and Provider Resilience

Virtual Service Delivery in the Age of COVID-19

Trauma-Informed Care

ASU School of Social Work Clinical Training Academy, 4-Part CE Course Series:

* Motivational Interviewing Foundations
* Motivational Interviewing Intermediate
* Applying Trauma-Informed Practices and Principles to Evidence-Based Practices
* Motivational Interviewing Advanced

### Arizona ACEs Consortium Training Workgroup Participation

**Member,** Trauma-Informed Care Training Workgroup – Actively contributed to the reconstruction, updating, and reconfiguring of the Trauma-Informed Care curriculum disseminated by the Arizona ACEs Consortium.

* Trauma-Informed Care Module 1
* Trauma-Informed Care Module 2
* Trauma-Informed Care Module 3
* Trauma-Informed Care Module 4
* Shortened Module 1 for Webinar Format

### Terros Health

Motivational Interviewing (incl. Curriculum Development)

Trauma-Informed Care (incl. Curriculum Development)

Clinical Documentation (incl. Curriculum Development)

Case Management (incl. Curriculum Development)

Encounter Reimbursements for Integrated Care Professionals (incl. Curriculum Development)

Integrated Dual Diagnosis Treatment (IDDT)

Assessment & Treatment Planning (incl. Curriculum Development)

NextGen Ambulatory Electronic Health Record – EHR Software Implementation and Training

### Temple Chai Courses Taught (Religious School Setting)

Y’Tzirah Learning Path (Attributed to curricula design & development as well)

Various Clubs, Activities, and Instruction (with emphasis on music and storytelling)

General Song Leading & Volunteer Leader

### JCC Manhattan Jewish Journeys Courses Taught

Thrilling Tales of Torah Campaign 1: Biblical Giborim (Heroes)

Thrilling Tales of Torah Campaign 2: Moses & the Exodus

Thrilling Tales of Torah Campaign 3: Prophets & Judges

# SERVICE TO PROFESSION AND COMMUNITY

2022 – 2023 **Peer Mentor**. Peer Mentorship Program, School of Social Work, Arizona State University.

2021 – 2023 **President**. Phi-Alpha Social Work Honors Society, 2021 – 2022 and 2022-2023.

2021 – Present **Lead Facilitator, Storywriter, and Production Director**. Prescott Valley Library Volunteer Event “EPIC Roleplaying Adventure” Teen Live Action Roleplaying (LARP) and Youth Empowerment Event Series.

2020 – 2023 **Member**. Ad Hoc Committee on Diversity, School of Social Work, College of Public Service & Community Solutions, Arizona State University.

2020 – Present **Founding Member and Steering Committee Member**. Collective on Research Equity & Diversity, School of Social Work, College of Public Service & Community Solutions, Arizona State University.

2020 – 2024 **Commissioner**. Family Court Improvement Committee Arizona Supreme Court.

2019 – Present **Member**. Arizona ACEs Consortium, Training Workgroup

2019 – Present **Member**. Arizona ACEs Consortium, Trauma-Sensitive Schools Workgroup

2012 – Present **Religious School** **Teacher**. Temple Chai Religious School

2012 – Present **Volunteer Musician.** Temple Chai

2015 – 2016 **Member**. Grant Committee, Horses Help

# HONORS, AWARDS, & MEMBERSHIPS

2024 **ASU College of Health Solutions**. Population Health Program Small Grant Award

2023 **ASU School of Social Work.** Outstanding Graduate Student Award

2022 – Present **Member**. National Association for Social Workers (NASW)

2023 – Present **Member**, School Social Work Association of Arizona (SSWAA)

2021 – Present **Member, MITI Coding Workgroup Leader**. Motivational Interviewing International Network of Trainers (MINT)

2021 – Present **Member,** Phi Alpha International Social Work Honor Society

2022 – Present **Member**, Omicron Delta Kappa National Leadership Honor Society

2021 – 2023 **Student President**. Phi Alpha International Social Work Honor Society