

# GRAHAM ERION

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## SELECT LEGAL WORK EXPERIENCE

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### **CARBONFREE TECHNOLOGY INC.**

*Vice President, M&A and Structured Finance*

November 2021-present

*Associate General Counsel*

January 2017-November 2021

- Managed the creation, structuring, and acquisitions of a >350 MWp portfolio of PMGD solar projects in Chile, comprising of > 50 separate projects, from construction ready through to operations, including negotiating acquisition agreements, EPC agreements, O&M, and module procurement.
- Led the origination, negotiation, and closing of a \$275M US private placement bond issuance in support of PMGD portfolio; the largest project financing to date of this asset class in Chile.
- Oversaw the sale of BrightRoof Solar Limited Partnership, an Ontario FIT-based rooftop portfolio comprised of 62 projects, to an affiliate of Potentia Renewables Inc.

### **SOLAR POWER NETWORK INC.**

January-November 2016

*General Counsel*

- Originated, negotiated and closed major project finance and asset/share deals with minimal involvement of external counsel.
- Significantly reduced legal costs by in-sourcing work, setting up competitive RFPs and securing fixed fee billing arrangements.

### **DLA PIPER CANADA LLP (formerly DAVIS LLP)**

September 2013-January 2016

*Senior Corporate Associate*

- Representative transactions and mandates:
  - Acted for National Bank Financial as underwriters to an agricultural issuer in TSX IPO.
  - Acted for Sprott Resource Lending LP in \$140M credit facility to Altius Minerals Corp.
  - Corporate governance counsel to numerous for-profit and not-for-profit clients.
- Founding member and co-head of Davis LLP's International Risk Management Group.

### **ERION LAW, PROFESSIONAL CORPORATION**

January 2012-August 2013

*Managing Attorney*

- Set-up and structured an offshore special purpose vehicle to hold and distribute proceeds from a \$9.5 billion civil litigation judgment in Ecuador.
- Raised over \$10M in litigation funding for enforcement counsel through cross-border private placements with US, UK and Gibraltar-based investors.

### **TORYS LLP**

August 2007-August 2010

*Corporate Associate (previously, Articling Student)*

- Representative transactions:
    - Capital market transactions raising over \$2.5 billion in debt and equity offerings;
    - Renewable energy project finance under the newly-formed *Green Energy Act*.
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## ADMISSIONS TO PRACTICE

Ontario, Canada (2008); New York State (2012)

### EDUCATION

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#### **COLUMBIA UNIVERSITY SCHOOL OF LAW**

*LL.M., 2011*

- Kent Scholar (top 8% of graduating class);
- GPA of 3.89
- Areas of focus: advanced securities laws; corporate governance and fiduciary duties

#### **OSGOODE HALL LAW SCHOOL**

*Bachelor of Laws, 2007*

- Charles Edward Woodrow Fellowship;
- Ian Scott Public Interest Fellowship
- Vice-Chair of Student Caucus (2006-2007); Member of Student Caucus (2005-2006);

#### **YORK UNIVERSITY**

*Master of Environmental Studies, 2007*

- George and Helen Vari Scholar (top incoming student);
- Jim MacNeill Award (top student in combined MES-LLB program)
- Areas of focus: environmental economics, carbon markets and climate change policy

#### **UNIVERSITY OF VICTORIA**

*Honours Bachelor of Arts (with Distinction) in Political Science, 2002*