CAROL A. POORE, Ph.D., MBA

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SUMMARY

An accomplished and visible executive and community leader with deep expertise in serving as both chief executive officer and chief philanthropy officer, significantly advancing Higher Education, Education Research Funding, Community Development, Civic Engagement and Corporate Citizenship, Health Care Philanthropy and Innovation, Nonprofit Capacity Building, Public Utilities, Business Start-Up, and Competitive Advantage. Outstanding track record of success in providing senior executive management, fundraising, strategic leadership, partnership development, entrepreneur start-up strategy, program quality improvement and assessment, academic and community partnerships, and vision for enterprises at the C-Level. An outstanding communicator, relationship and team builder who creates trusted, innovative partnerships at local, state, national and international program levels. Leadership track record includes outbound product marketing and transforming nonprofits, businesses, and universities through start-up, growth and turnaround. Recognized for community-based research. Expert in strategic planning, fundraising and alliance building.

EXECUTIVE COMPETENCIES

- Strategic Planning/Business Development
- Business Start-Up/Growth/Turnaround
- Strategic Branding/Marketing & PR
- Media Relations/Crisis Communication
- Fundraising/Public & Private Financing
- Higher Education/Nonprofit Leadership
- Healthcare Leadership & Fundraising
- Board Development/Board Leadership
- Community Development & Research
- Economic Development/Public Affairs
- Corporate Social Responsibility
- Grant Development/Management
- Civic Engagement/Community Leadership
- Downtown Urban Revitalization
- Clinical Trial Research Management

MAJOR ACCOMPLISHMENTS

- As President of Poore & Associates since 2013, serves in executive consultant positions to expand mission impact and enhance
 organizational performance for clients including BioAccel, Arizona Technology Council, University of Arizona College of
 Medicine Phoenix, Arizona State University, Maricopa County Medical Society, and Arizona Community College Association.
- As President/CEO of Southwest Center for HIV/AIDS, raised more than \$23M in government, private donor and foundation funding to develop a multitenant, innovative 55,000 square-foot community health and research center in Downtown Phoenix. Turned around serious financial losses during economic downturn. Structured complex portfolio of \$14M in public and private financing, including City of Phoenix voter-approved bond funding. Collaborated with donors, developers, attorneys, health and government leaders. Developed productive working relationships with national, regional and local bioscience and health leaders.
- As Vice Provost at Arizona State University, expanded annual West Campus fundraising portfolio from \$1M to a historic \$4.5M within three years while leading university re-branding and campus master plan, building a credible campus leadership team.
- As a marketing executive at Salt River Project's New West Energy; successfully launched entrepreneurial, for-profit subsidiary of Salt River Project operating in California, directing marketing strategy leading to more than \$500M in energy sales in three years.

EMPLOYMENT HISTORY

POORE & ASSOCIATES, Phoenix, AZ

2013 - Present

President and CEO

Since 2013, has led turnaround initiatives to enhance healthcare and community-based organization competitiveness. Consulting has included serving as Vice President of Development at a BioAccel, a nonprofit med-tech entrepreneurial start-up incubator, bringing vanguard biomedical products to market. As Vice President of BioAccel, has expanded fundraising relationships supporting more than 17 new medical technology company start-ups. Secured program commitment from Arizona Board of Regents as well as participation from all Arizona public and private universities. Shaped grant pipeline for BioAccel's Solutions Challenge medical device/technology entrepreneur competition. Developed the organization's first comprehensive annual and long-term fundraising program including major gift planning and a financial stewardship system. Scaled up a national STEM mentor program (Az Technology Council Foundation); led strategic planning, outreach, and fundraising programs (trade associations, start-up businesses, higher education).

In 2013, building upon community development dissertation work, founded Phoenix Phabulous Experience™ an innovative indoor mural collection telling the story of Phoenix in nine time periods, activated through community storytelling gatherings.

SOUTHWEST CENTER FOR HIV/AIDS, Phoenix, AZ

2007 - 2013

President and CEO

Led the U.S. Southwest's largest nonprofit HIV/AIDS clinical trial research, chronic disease wellness and prevention/education center including a staff of more than 50 health and research experts, serving a population of four million. Raised more than \$23M in six

CAROL A. POORE, Ph.D. Page 2

President and CEO (continued)

years. Led successful development of innovative, 55,000 square-foot community health and research center; facilitated meetings with City of Phoenix and partnering healthcare leaders to secure and implement \$3.6M bond financing program to complete project, despite economic downturn and complex regulatory process. Shaped public policy for HIV/AIDS funding.

- Developed a \$10M naming donation to establish The Bob & Renee Parsons Center for Health, Education and Wellness.
- Established successful \$14M capital campaign ("We Are Here") to create program endowment and operational reserve.
- Built a sophisticated Board of Directors. Simultaneously redesigned and expanded agency's health research and wellness divisions to reduce losses and help the agency remain financially strong through the downturn, from losing \$600K annually in 2007, to research earning \$800K by 2011 and wellness operating at break-even, covered by grants and teaching partnerships. Launched client engagement programs, empowering clients to understand the Affordable Care Act and be advocates for their wellness.
- Reorganized, built and led fundraising program and development staff capacity to assume 60% of overall \$3M annual operating budget by 2013, expanding capacity to weather economic volatility by placing emphasis on major gift fundraising and less reliance on events and government funding. Rebranded the agency and introduced a vibrant website and social media strategies.
- Assembled interdisciplinary agency team who developed a diverse, robust pipeline of private foundation grant prospects, growing foundation grant support from a single, \$30K grant in 2008 to more than 20 grants contributing \$300K annually by 2013.
- Turned around ineffective government grant management program to establish credibility with federal and state funders, including government grant audit/retention initiative to secure annual renewal (\$1M per year). In 2012, Southwest Center won a \$1M contract awarded by the Centers for Disease Control resulting from team program management and reporting improvements.
- Instituted/expanded teaching and research partnerships and student internships with more than 10 Arizona universities, community colleges, and professional academic programs, creating a sustainable model of health support service delivery.
- Expanded FDA-regulated clinical trial research business to become a major biomedical contributor in Arizona. Helped bring 32 HIV medications to market, expanding new research for HIV and co-occurring diseases and health monitoring devices. Clinical trial revenues grew 400% and revenues exceeded \$800,000 by 2011.

ARIZONA STATE UNIVERSITY, Greater Phoenix, AZ

2002 – present (current faculty associate)

Vice Provost, Office of Institutional Advancement and Public Affairs, ASU at the West Campus (2002-2007)

Directed three major university divisions and staff of 25, serving all aspects of external constituent building, including economic development and 20-year long-term master planning to support campus, four colleges, and surrounding community; managed development/fundraising, marketing, public affairs, public events, alumni, media and legislative relations driving student enrollment from 4,000 to more than 9,000 students. Led and accelerated expansion of ASU West Campus fundraising portfolio from \$1M to \$4.5M within three years.

- Strengthened intercampus collaboration to fulfill President Michael Crow's vision of a New American University and "One University in Many Places." Served as credible senior administrator and ambassador for West Campus, bringing strength and collaboration at a time when the university needed competent, innovative and unified leaders. Created a culture of advancement.
- Developed/directed high-volume, top-producing development and community outreach organization delivering consultative support to four deans and dozens of department chairs to implement outreach, board development, and event strategies. Doubled annual media coverage, delivered 400 local, regional/national news placements and managed 120 public events.
- Led cross-functional strategic planning and master planning, ensuring each campus delivered planned clustering of related colleges/schools. Helped restructure campus to deliver liberal arts with responsiveness to regional workforce dynamics.
- Expanded scholarships and funding public policy to support underserved students who otherwise could not attend college.

Faculty Associate, School of Public Affairs, ASU at the Downtown Campus (2011-Present)

Teaches Arizona State University courses in Public Administration including Community Development and Public Administration, Leadership for Change, and Politics and Public Policy.

NEW WEST ENERGY, Subsidiary of Salt River Project (SRP) Water & Power, Phoenix, Arizona

1996 - 2002

Director of Marketing/Communication/Sales Pipeline Development

Selected as key member of SRP executive team that successfully launched entrepreneurial, for-profit wholly-owned subsidiary operating in California and Arizona during California utility deregulation. Directed marketing initiatives leading to more than \$500M in sales within three years. Team managed start-up with \$6M capitalization, and developed next-phase business expansion plans.

- Developed brand identity/personality, value proposition, marketing/PR outreach, website, and customer-care strategies to reach customer prospects in California, positioning New West Energy to become among the state's top three energy service providers.
- Developed sales pipeline by working with Arizona/California economic development organizations and chambers of commerce. Analyzed industry sectors, public policies, and positioned New West Energy/SRP as industry leader in a competitive marketplace.
- Provided leadership/accountability for financial results (profit/loss, net margin goals, return on marketing investment, budgets and branding), business planning, product mix, organizational development, staff recruitment and major business processes.

SALT RIVER PROJECT, Phoenix and Page, Arizona

1986 -- 1996

As Senior Strategic Planning Analyst and in leadership roles within Communication & Public Affairs Division, team-led corporate planning, customer and corporate communication, speechwriting and community relations; served on community boards on behalf of SRP. Prior to SRP, served in print, television and radio media; produced news publications and documentaries.

EDUCATION

Arizona State University, Tempe, AZ

Ph.D. in Public Administration, School of Public Affairs, College of Public Programs

Primary field of research focused on community networks and downtown urban revitalization in Phoenix, Arizona, using case studies from urban projects across the United States. Research report led to greater collaboration among Downtown Phoenix organizations and citizen groups. Recognized as ASU's 2011 Distinguished Doctoral Student in the College of Public Programs.

Master of Business Administration (MBA) - Executives Program, W. P. Carey School of Business

Bachelor of Science Journalism and Broadcasting, Walter Cronkite School of Journalism, College of Public Programs

Accredited Business Communicator (ABC) through International Association of Business Communicators (IABC)

PROFESSIONAL ADDENDUM

HONORS / RECOGNITION AND COMMUNITY ACHIEVEMENTS

- 2016 international career achievement award from Pi Beta Phi, the Carolyn Helman Lichtenberg Crest Award.
- 2012 *Peacemaker Award* from Valle Del Sol, an Arizona Hispanic social service agency based in Phoenix, Arizona. Recognized for community leadership and service that promotes a civil society and brings diverse communities together.
- Honored in 2008 by the Athena Powerlink Governing Board and Greater Phoenix Chamber of Commerce for dedicated service as a charter member of the Athena women-owned business mentor program.
- Selected for Arizona Town Halls focusing on Leadership and Civic Engagement.
- Numerous speaking engagements on behalf of civic/government, higher education, and leadership organizations (2002-2007).
- Past Valley Leadership Board Chair, and two-time recipient of SRP's noted community service award named after Karl Abel.
- Nominated for the 2001 ATHENA Award, presented by the Greater Phoenix Chamber of Commerce.

BOOKS AND PUBLICATIONS

- Downtown Phoenix Residential Boom Summary Report, a 2016 community white paper, Arizona State University.
- Downtown Phoenix Rising: A Case Study of Two Organizations Building Social Capital for Urban Core Revitalization; Arizona State University, 2011. Ph.D. Dissertation research publication available at www.carolpoore.com.
- Overcoming Stigma with a Collaborative, Comprehensive Community Approach: Fostering Public and Private Engagement for Preventing HIV/AIDS and Promoting Lifelong Wellness. World AIDS Day Conference in Beijing, China, Dec. 1-3, 2011. Paper and presentation available at www.swhiv.org and www.swhiv.org and www.swhiv.org</
- Biotech Entrepreneurship; Career Investments that Create Lifelong Confidence, Competitive Skills, and Purpose in the Biotech Industry, 2010. Paper available at www.carolpoore.com.
- Building Your Career Portfolio; New Jersey, Cengage Learning/Thomson Delmar Learning, 2007-present, and The Career Press, Inc., 2001. Published in English, German and Korean.
- Numerous Op-Ed, trade publication articles, news columns featuring business, leadership and communication topics since 1981.

KEYNOTES, WORKSHOPS, PRESENTATIONS/LECTURES

- Keynote for Arizona Executive Women in Government and National Dress for Success Women Leaders conferences, 2017.
- Keynote for national Prospanica Hispanic Executive Conference, 2016 in Houston, Texas, US.
- Keynote in Beijing, China, 2011 Overcoming Stigma with a Collaborative, Comprehensive Community Approach: Fostering Public and Private Engagement for Preventing HIV/AIDS and Promoting Lifelong Wellness
- Keynote in Porto, Portugal, 2010 European FS BioTech Consortium Conference: Biotech Employability and Entrepreneurship; Career Investments that Create Lifelong Confidence, Competitive Skills, and Purpose in the Biotech Industry
- Building Your Career and Leadership Portfolio: Four Investments for A Purposeful Lifetime (leadership and development, maximizing purpose, enhancing career and lifetime flexibility)

CURRENT LEADERSHIP AND AFFILIATIONS

National Endowment for the Arts Grant Review Panelist

Appointed to review 2018 grant applications submitted by U.S. community organizations for federal arts funding.

• Plan PHX City of Phoenix Vice Chairman and task force

Appointed by Phoenix Mayor Greg Stanton to serve as Vice Chairwoman on multiyear task force shaping General Plan Update. Plan PHX was approved by 78 percent of the voters in 2015. The Plan charts a community vision for Phoenix through 2025.

• Abrazo Scottsdale Campus Hospital Board Chairman, Tenet/Abrazo Health Care

Provides community-based, local quality assurance governance for one of the largest healthcare organizations in Arizona, overseeing quality of care for the hospital, including emergency care, an accredited chest pain center, orthopedics with navigational technology, wound care, sports medicine, rehabilitation services, and comprehensive care for women.

Phoenix Community Alliance Board of Directors, and Chairman of the Arts, Culture and Public Life Committee

Since 2009, have served as a nonprofit board member of the leading business development and issues-facilitating organization focused on the Greater Phoenix urban core. Serves on Margaret Hance Park Conservancy Board tasked with revitalizing the park.

• Friends of Phoenix Public Art Board Member

Provides fundraising strategies guiding supplemental, private funding for more than 1,000 portable works of art owned by City of Phoenix as well as 180 outdoor public art displays or capital projects needing ongoing maintenance and restoration.

Arizona State University Boards: Dean's Council, W.P. Carey School of Business, ASU Downtown Campus Advisory Board, Women in Philanthropy, ASU Planned Giving Leadership Council.

Serves on a number of ASU boards for fundraising, strategy and community development support. This includes being a charter member of Women & Philanthropy formed in 2002, Downtown Campus advisory formed in 2007, Planned Giving Council formed in 2013, and W.P. Carey School of Business Dean's Council since 2013.

Fiesta Bowl Football Championship/Fiesta Bowl Charitable Events Lifetime Committee Member

Since 1988, have served as an official ambassador, committee chair, and fundraiser for the Fiesta Bowl, meeting top fundraising goals and chairing Bowl initiatives. Leadership includes chairing the National Championship Game Operations Committee in 2002-2003 and leading committees for Fiesta Bowl Band Championship, Fiesta Futures, Team VIP Hosting, Statewide Marketing, and Fiesta Bowl Parade. Recognized as a Fiesta Bowl Lifetime Committee member.

Valley Leadership Member of Class XXI

Served on Valley Leadership Board of Directors 2001 to 2006; Valley Leadership Chairman of the Board 2004-05; Board Fund Development Chairman, 2001-2004. Graduate of Valley Leadership's Leadership Institute, Class XXI; serve in Valley Leadership's top donor circle as member of "Community Stewards Society."

- Arizona BioIndustry Association (AZBio) and Arizona Technology Council (AZTech) Member
- International Association of Business Communicators (IABC) accredited member (ABC) and former officer.
- Arizona Citizens for the Arts Member

Leadership West

Graduate of Leadership West Class X; serve in Leadership West's top donor circle.

• Greater Phoenix Chamber of Commerce Member

Serve as speaker for Chamber events and mixers.

Arizona Town Hall member since 2002

Participate in Town Halls (Leadership, 2002 and Civic Engagement, 2012); host regional forums held at ASU's West Campus.

• Pi Beta Phi National Women's Fraternity, Arizona Alumnae Club

Have served as career speaker and mentor for sorority's undergraduate students.

• ASU Alumni Association Lifetime Member

Lifetime alumnae member and university donor, investing in university initiatives and scholarships.

• Brophy College Preparatory Mothers' Guild Lifetime Member

PAST LEADERSHIP AND AFFILIATIONS

University of Arizona College of Medicine – Phoenix student rotation oversight

From 2009 to 2013, developed research collaboration and a medical student rotation program with UA College of Medicine—Phoenix and Southwest Center for HIV/AIDS. Provided Principal Investigator oversight for the first two years.

Arrowhead Community Bank Board of Directors

Served from 2000 to 2007 as a charter board member of Arrowhead Community Bank in Glendale, Arizona, an affiliate bank of Sun Community Bancorp. Helped start the de novo bank. Oversaw bank operations, including loan approvals in excess of \$300,000. Served as board risk liaison, ensuring bank operations adhere to policies outlined in the bylaws.

Southwest Interdisciplinary Research Center (SIRC) Advisory Council, Arizona State University

From 2009 to 2015 served on community advisory council providing leadership to ASU's initiatives/research projects examining health care disparities faced by underserved populations at national/international levels.

Phoenix Chamber of Commerce Athena Powerlink Governing Board

Since 2001, provided governance for a Phoenix Chamber program that offers mentorship for women-owned businesses.

ASU College of Public Programs Dean's Community Resource Council and former Center for Health Innovation & Clinical Trials Executive Committee and Advisory Council

From 1988 to 2010, provided leadership and community support for the College of Public Programs. Served on ASU President Lattie Coor's capital campaign and external branding committees to promote outreach and university-wide brand consistency. Served on the College of Public Programs Alumni Board from 1988 to 1996. Served on ASU's clinical trial advisory council.

Research Foundation Board of Trustees, International Association of Business Communicators (IABC)

Accredited member of a global association for the communication profession since 1988. Past Phoenix chapter president 1993-94; chapter was selected as "International Chapter of the Year" in 1994. Selected "Communicator of the Year" in 1994. Elected by a global panel to serve on IABC's international Research Foundation Board of Trustees in 2001.

• Arizona Chamber of Commerce, Member

Served as a member through Salt River Project and Arizona State University from 2000 through 2007. Led the Chamber's Board of Directors strategic planning.

• Arizona Retailers Association, Board of Directors

Served on a statewide board dedicated to lobbying for legislation serving retail and small business interests, 2000 to 2003.

• Parents Anonymous of Arizona, Board of Directors

From 1994 to 2002, served on board of directors. Served as board chairman 1997-98; marketing committee chairman 1995-97; trained crisis line volunteer 1994.

• Children's Action Alliance Child Welfare Committee

Served on committee committed to preventing child abuse through shaping public policy, 1997-2000.

• Super Bowl XXX Host Committee Media Hospitality Chairwoman

Led committee that planned hospitality services for 3,000 international sports media visiting Phoenix during 1996 Super Bowl.

W. P. Carey Executive MBA Alumni Advisory Board, ASU W.P. Carey School of Business (Tempe Campus)

Since 1999, have advised college administrators about executive MBA programming and alumnae relations.

ASU School of Global Management and Leadership Dean's Advisory Council, ASU at the West Campus

From 2007 to 2009, served as a community leader advisor to the Dean, shaping strategies for degree offerings, outreach, and linkages to local and global business needs.

• City of Phoenix Public Commission: Phoenix Community Pride Commission

Appointed by Phoenix mayors Phil Gordon, Skip Rimsza, and Paul Johnson, to serve on civic commission, marketing City of Phoenix from 1992 to 2008. The commission created civic and cultural award programs including Phoenix Points of Pride and an urban city festival, Sunday on Central.

CAROL A. POORE, Ph.D. Page 6

TRACK RECORD OF MAJOR GRANTS SUPPORTING RESEARCH, PREVENTION, WELLNESS, AND COMMUNITY-BASED HEALTHCARE, 2007-PRESENT

The Bob & Renee Parsons Foundation. Secured a \$10M total community health center naming investment to fund renovation, program expansion, and operating reserve for Southwest Center for HIV/AIDS. This charitable gift included a community challenge match.

- United States Ryan White federal funding through Health Resource Services Administration (HRSA) for HIV/AIDS programs. Administered grants totaling nearly \$1M in federal HIV/AIDS grants for mental health, nutrition, psychosocial support, testing, and child-watch parent support programs.
- United States Centers for Disease Control (CDC). Implemented a five-year, \$500,000 grant supporting Southwest Center for HIV/AIDS' leadership role in Youth Empowerment Program HIV/AIDS prevention partnering with an intertribal agency, Native Health, and an at-risk youth organization in Phoenix, Arizona.
- Maricopa County Industrial Development Authority. Currently finalizing BioAccel's \$500,000 investment fund contribution.
- Go Daddy private major gift of \$500,000. Established the Go Daddy Women's Health Center, part of Southwest Center's new community health and education facility.
- The Heritage Foundation grant for \$400,000 in support of Arizona State University's community park capital program.
- **Arizona Department of Health Services** annual grant management of more than \$300,000 annually to support HIV/AIDS prevention and education among targeted audiences.
- United States Health Resource Services Administration (HRSA). Administered \$297,000 grant for technology and moveable equipment for community health center.
- Salt River Pima Indian Tribe grants for \$225,000 over three years to support women's prevention and empowerment programs for women impacted by HIV/AIDS in Arizona.
- Nina Mason Pulliam Charitable Trust for \$100,000 to support fundraising capacity building.
- Valley of the Sun United Way grant support for \$225,000 or more annually from FY 2007 to FY2011 to support HIV prevention/education programs and wellness services for those impacted by HIV/AIDS.
- Thunderbirds Charities capital grant for \$115,000 to create a Youth and Family Resource Center within Southwest Center for HIV/AIDS community health center.
- St. Luke's Health Initiatives totaling more than \$100,000 for three separate funding cycles for chronic disease wellness support and advocacy initiatives.
- **Arizona Community Foundation** for more than \$100,000 in separate grants funding programs to prevent tuberculosis (TB), as well as for family camp for youth and their families impacted by HIV/AIDS.
- **Board of Visitors** totaling \$70,000 for two separate funding cycles, focusing on nutrition and mental health for women impacted by HIV/AIDS.
- Trends Charitable Trust for \$50,000 in support of women's HIV prevention program connected with domestic violence and partner violence prevention.
- Catholic Healthcare West for \$25,000 to fund mental health programs.
- More than \$2M in annual private individual donor support (individual major gift, annual gift, planned gifts, private foundation/non-governmental funding) each year from FY 2007 through 2011 to underwrite Southwest Center agency operations and growth for research, wellness and prevention programs.
- Grant writing participation in federal Economic Development Administration (EDA) innovation grants leading to successful funding for BioAccel's entrepreneur ecosystem grants, developing an investor network as well as med-tech entrepreneur training and mentorship in Arizona and in Southern California.